



**Credit Union Retirement Income Fund
DEPOSIT FORM**

Member Number: _____

Contract Number: _____

Annuitant's Name: _____

Complete if FIRST deposit to Contract

Payment Information

Payment Option:

- Basic Minimum Specified Gross Payment Maximum (for Locked-in Pension Funds only)

Payment Amount: \$ _____

Payment amount is per payment frequency. Do not complete if "Basic Minimum" option chosen (Basic Minimum option payment must commence in the following calendar year)

Payment Frequency:

- Monthly Annually Quarterly Semi-Annually

First Payment Date:

DD/MM/YYYY

All Payments will be made to MAXA Savings Account. Specified Payments will continue as the same amount in future years unless advised or altered to comply with minimum annual payment requirements.

Deposit Information

- Deposit- Transfer from RRSP, this institution Deposit- Transfer from RRIF, another institution
- Deposit- Transfer from RRSP/RPP, another institution Other: _____

Instructions:

RRIF Variable Savings \$ _____

RRIF Term Deposit

Investment Amount \$ _____ Rate _____

Term in Years (1-7) _____ Term Number _____

Interest Option: Compounding Annual Interest

Transfer from: RRIF Variable Savings Other Financial Institution

Note: Fixed terms will compound interest annually on the anniversary date of the term, unless otherwise indicated. Fixed terms will automatically pay to the variable account.

Credit Union Signature

Date _____

Annuitant's Signature